

Online Permit Portal

Permit Applicant User Guide

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Document Change Form

This 'Online Permit Portal User Guide' is a controlled document and shall be updated as required and reviewed annually or when other significant changes are needed.

Revision	Date	Amendment	Amended By
A	08.03.23	Initial Version	J Rensink Daniel Connal Partnership (Prepared in consultation with the University of Essex)
В			
С			
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E			
F			
G			

Introduction

The University of Essex Permit to Work (PTW) and Permit to Access (PTA) system is in place to manage all high risk activities and control access into restricted areas. This applies across all our campus's located at:

- Colchester Campus, Wivenhoe Park, Colchester CO4 3SQ
- Southend Campus, 36 Queens Rd, Southend-on-Sea SS1 1BF
- Loughton Campus, Hatfields, Rectory Lane, Loughton IG10 3RY

It is primarily run by the Estate Management team with authorised signatories from other Departments throughout the University. The purpose of the Permit to Work system is to maintain a safe working environment within the University and it is mandatory across all elements of the estate.

The University of Essex utilizes the Pisys 360 Permit to Work System ('PTW'), which is a web-based system for creating and managing Permits to Work and Permits to Access across all of our Campuses, for all types of hazardous work. The implementation of this E-Permit system is in accordance with the expectations set out within HSG250.

This guide has been developed for the purpose of assisting any person applying for a Permit.

Separate reference should be made to arrangements, instructions, and guidance on the management of contractors which are available on the University's Health and Safety web pages. All contractors and associated sub-contractors must abide by these procedures.

https://www.essex.ac.uk/staff/health-and-safety-support/contractor-health-and-safety

For the purposes of works at Colchester Campus, persons should watch the Universities Site Induction found at the link below, or alternatively viewed within Helpdesk at Estate Management.

https://www.youtube.com/watch?v=x30eK84c2Uc

Separate inductions are completed at our Southend and Loughton Campus's which shall be provided to interested parties by those responsible for the works/ activity.

Login or Register as a New User



Login Page

Link: https://ptw.pisys.co.uk/Account/Login/289591

If you have a username and password, then enter them in the appropriate fields.

Welcome to PTW Please Login	
Please enter Username	
Enter Username	
Please enter Password	
Enter Password	
LOGIN FORGOT PASSWORD? Permit to Work v1.5.2.8 Powered by Pisys - A Scottish Technology Company.	

Forgotten your username or password

If a user **forgets their username**, they can find it in the "Welcome to Permit to Work" email or if they do not have that at hand by contacting Pisys Support.

If a user **forgets their password**, they can recover it by clicking on the "Forgot Password" link and follow the instructions on the screen. Once completed an email with a link to reset the password will be sent out.

Permit Application Process

On the home page, click on Create Permit			
Home Permits 🗸 Contractors 🚽 Layouts 🚽 Management 🚽 Admin			
Home			
Create Permit			
Select the Campus to which the permit shall apply to			
Select the Permit Settings			
Select Site			
O Colchester O Loughton			
O Southend			
By Company ID, select your Company from the list			
CompanyID Select >			
Enter the date and time when you are raising the permit			
Date 09/03/2023			
TimeRaised 08:23			
Select the area relevant to the works from the drop down list. If required, enter a			
specific location.			
Specific Location Details (eg, floor/room/riser Area Details Text etc)			

Enter a brief description of the works to be carried out					
Description of work/t	Ask Must be 5 characters long				
Enter a brief des	cription of the main equipment to be used				
Equipment/Asset					
Enter the departr	ment you are working for				
DepartmentID	Estates Maintenance: Compliance				
Enter the departr	ment you are working for				
DepartmentID	Estates Maintenance: Compliance				
Enter the date yo	ou require the permit for				
Date Required					
Enter the time yo	ou require the permit for				
Time Required	٢				
Attach a copy of the Method Statement and Risk Assessments associated with the works					
MethodStatement	Choose File				
RiskAssessment	Choose File				

Select the type of Permit you are applying for						
Permit to Work - Confined Space Entry	No Y					
Permit to Work - Work on Live Electricity	Yes					
Permit to Work - Roof Work	No 🗸					
Permit to Work - Work on Moving Machinery/Lifts	No 🗸					
Permit to Work - Hot Work Outside of Workshop	No 🗸					
Permit to Work - Fire Alarms and Fire Protection Infrastructure	No 🗸					
Permit to Work - Tree Felling	No 🗸					
Permit to Work - Excavations/Ground Penetrations	No 🗸					
Permit to Work - Radiation	No 🗸					
Permit to Work - Breaking into Pipelines/Plant	No 🗸					
Permit to Work - Under Podia Cable Tray	No 🗸					
Permit to Work - Biological Sciences Laboratories	No 🗸					
Permit to Work - Entry into Plant Room/Service Riser	No 🗸					
Permit to Work - Asbestos Survey/Removal	No 🗸					
Permit to Work Entry into and Work in I.T. Services Locations	No 🗸					
Permit to Work High Pressure Water Jetting	No 🗸					
Permit to Work Working at Height	No 🗸					
Then confirm that everyone scheduled to work has completed the Estates Contractor Induction						
Induction Has everyone scheduled to work on this job completed a site safety induction in the last 12 months? - Select Yes No UofE Staff						
If not all persons have completed the induction, select 'No' and enter the date and time of when these will be carried out						
Date of organised induction						
Time of organised induction						
Confirm if the works will breach fire compartmentation						

Fire Compartmentation
Does the job involve breaching fire compartmentation?
No
Yes
If breaching of fire compartmentation is necessary, confirm scope and method of
works
Convey confirm ALL of the following statements?
Can you commin ALL of the following statements?
• It is not practical to avoid breaching me compartmentation with the works being undertaken
Inere will be no breaches caused other than as described below
Trained and competent persons are undertaking/supervising the sealing of the breach made.
Materials used will be pre-approved or provided by the University of Essex
• If for any reason the time taken to re-seal the breach is longer than the life of this permit, the person issuing the permit will be notified and further measures will be agreed.
Any fire safety concerns or safety incidents will be immediately reported to the Estates Management Section.
If for any reason the breach seal is not adequate, it will be immediately reported to the Estates Management Section
All work will be carried out in accordance with the Fire stopping technical instruction within the permit to work manual
Any third-party certification or photos required are provided at the end of the job
• I am aware that failure to undertake the above will classify the job as incomplete and payment of the job invoice could be affected as a result.
Yes
Detailed description of breach locations, how will the breach occur and approximate size/s, method of sealing or state competent company providing service and job number.
Confirm if any local isolations are required and if so, that appropriate arrangements
Commin il any local isolations are required and il so, that appropriate analigements
shall be adhered to
Local Isolations
De very need te electrice lluise lete en viennent (le selle) in ender te verde en ito
Yes
Have you organised appropriate LOTO procedure and will you be using approved GS38 test equipment to confirm dead at point of work?
Select
Select
NO

Confirm if any local isolations are required and if so, that appropriate arrangements shall be adhered to

Local Isolations
Do you need to electrically isolate equipment (locally) in order to work on it? Yes
Have you organised appropriate LOTO procedure and will you be using approved GS38 test equipment to confirm dead at point of work? Select
Select Yes No
Confirm if any upstream isolations will be required and if so, that these have been organised with the Electrical Team
Upstream Isolations
Will you need to carry out electrical isolation which will affect other areas or equipment? Yes
Has this been organised with the UofE Electrical Team via the UofE project Manager?
Select V
Yes
Confirm if any person shall be working alone during the activity. If 'Yes', state control measures for regular communication
Lone Working
Are you lone working?
Yes
What measures are your company putting in place to maintain regular communication?
Once completed, add any further attachments and select 'Save'
Add Attachments Save Return

From there you will now need to request approval					
Request Approve Permit					
Request Approve Details					
I confirm that the site is safe to commence work					
Email Actions					
Select the People who should approve the Permit					
Please Select Your Contact For the Works Being Applied For					
Authorised Brown,Karen (University of Essex) (klmurray@essex.ac.uk) Campbell,Peter (University of Essex) (peter.campbell@essex.ac.uk) Display Only,Display only (University of Essex) (epermit@essex.ac.uk) Grant,Sarah (University of Essex) (slmaid@essex.ac.uk) Hunt,Daniel (University of Essex) (dhunt@essex.ac.uk) Jackson,Anthony (University of Essex) (anthony.jackson@essex.ac.uk) Sibley,Millie (University of Essex) (ms22972@essex.ac.uk)					
Finally, enter email addresses for relevant parties and select 'Request Approval'	3				
Email Permit					
Send an information only email to					
Creator Creator Creator Chers (separate by ;)					
Enter your details to Complete this					
Name					
Re-enter your Password Enter Password					

Permit Approval and Hand Back

Process

Once you have selected 'Request Approval', the Home Page will show those permits applied for

Home			
My Actions	My Items	Permits	
Permits	- Create	ed By Me	9
No *	Comp.	Area	Description

And the status of the Permit shall be stated as follows

Status Created View History	The Permit has been created but not yet requested for approval
Requested View Approval History	The Permit has been created and approval requested
StatusRejecte View d History	The Permit has been rejected
Needs View Handback History	The Permit has been approved and issued

In the case that the permit application has been rejected, a reason shall be provided under 'Rejected Description'. Complete the required action and then 'Request Approval' again.

Reject Details Reject Date	Rejected By	Rejected Reason	Rejected Description	Close Permit	
09/03/2023 11:04	Jackson, Anthony	No Longer Required	Out of date		
History Add Attach	nments Email User	Request Approve Sav	/e Return		
In the case that	t the permit has	been approve	d. pendina sian of	ff at the time of works.	
'Validated' will	be displayed un	ider the permit	list.		
Status					
Validated	1600				
valuateu	View				
Confirmation E	mail: As soon a	is the Permit ha	as been approved	, you will receive an	
email from 'no-	reply@pisys.co	.uk'.			
Permit#:00003	39 Approved: pe	ending sign off a	it point of work		
NR no-reply	/@pisys.co.uk				
🐣 This is an	automated email sent	by Pisys Permit to We	ork System		
Permit 000039 has I	peen Approved: pendi	ng sign off at point of	work		
Permit Details					
Permit Ref:	000039				
Status:	Approved				
Company: Date Paised:	24/03/2023				
Area	236 St Andrews Av	enue (68)			
Details:	Toilet				
Description:	Change basin				
Obtain Permit at Point of works					
In liaison with your Client (issuer of the permit), you will agree the time and location for					
point of sign off, to commence works. This will include acknowledgement of the					
'Permit Accept	ance Declaratio	n' and 'Permit I	ssue Signatures'		

Permit Hand Back Process	
Once the works are finished, you can arrange to 'hand back' the permit in consultation with your Client (issuer of the permit).	
Select 'View' under project status for the applicable 'Issued' permit.	
Status	
Issued View Print	
And then select 'Hand back Permit', which is located below the permit signatures.	
Hand back Permit Print Return	
And then complete 'Permit Hand back Signatures' to close out hand back of the permit.	
Permit Handback Signatures	
UofE Authoriser	Permit Acceptor
Signature	Signature
Clear Q	Print Name