

## **Essex Hours**

## **Quick guide:** Reallocating a shift



- 1. Log in to your 'Essex Hours Administrator' role in iTrent and select 'Work Scheduling' from the panel on the right-hand side.
- 2. Click the link "1. Create allocate and/or amend shifts" under the 'Allocate Work' folder.



3. When prompted, search for the name of your project. If you don't know the name, put your cursor in the search box and press enter on your keyboard to run a blank search and return all results.



- 4. Search for your roster. If you don't know the name, put your cursor in the search box and press enter on your keyboard to run a blank search and return all results. Select the roster.
- 5. This will open the roster overview calendar under the 'Shift View' tab.

PEOPLE VIEW SI	HET VIEW	🤫 🖪 Mon Jul 31 2023 to Sun Aug 06 2023 🕨 🁐					
	Mon 31	Tue 01	Wetf 02	Thu 03	FriGH	Sat 05	Sun 06
General work 08:00 - 22:00	•			1			
General work 09:00 - 14:00							
General work 10.00 - 12.00						0	
General work 10:00 - 18:00							
Gener# work 11:00 - 14:00					0		
General work 13:90 - 17:00					0		
Total time	14:00	08.00	00.00	00.00	07.00	02.00	05-00

- 6. Select the shift you want to reallocate by clicking on the circle on the calendar.
- 7. When the shift is displayed, click on the dustbin icon next to the person field.
- 8. A pop-up message will appear saying 'The details will be deleted. Continue?'; click 'OK'.

Shift details				>
Start date*	15/04/2024			
Tasks*	Example task 🗸			
Start time*	06:00	)		
End date*	15/04/2024			
End time*	19:00	)	Click on the dustbin icon	
Person	Revisor, Solid-Auditari Indune - BETH-REDIEL BETH-RAD	•	to unallocate the shift	
— Task details				
Default unpaid time		)	₹J	
Record breaks				
Use task recurrence pattern				
Recurrence pattern	None 🗸	)		
+ Costing details				
+ Notes				
+ Constraints				
Save	Save and allocate	Delete		

9. You can then select a new person from the drop-down menu, or you can leave the shift unallocated. Click save.